BRK AMBIENTAL URUGUAIANA S.A
Recomposição da tarifa
Janeiro de 2021
Ref: Impacto na TIR - Receita

Meses
9,48

Comparação Fluxo do Cliente X Fluxo Realizado (Valores em MR$)

Fluxo do Cliente

DESCRIÇÃO	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	TOTAL
INGRESSOS	**22.445**	**25.691**	**29.228**	**34.211**	**39.449**	**44.331**	**46.934**	**48.244**	**49.576**	**50.931**	**51.440**	**51.954**	**52.474**	**53.000**	**53.529**	**54.065**	**54.606**	**55.152**	**55.704**	**56.261**	**56.823**	**57.393**	**57.967**	**58.546**	**59.133**	**59.724**	**60.321**	**60.925**	**61.534**	**62.149**	**62.149**	**49.098**	**1.634.988**
SAQUES	**37.349**	**19.886**	**22.244**	**25.635**	**29.221**	**30.927**	**32.050**	**32.770**	**33.688**	**34.325**	**34.620**	**35.019**	**35.225**	**35.534**	**35.933**	**36.109**	**36.415**	**36.814**	**37.011**	**37.306**	**37.698**	**37.873**	**38.167**	**38.510**	**38.672**	**38.887**	**39.212**	**39.303**	**39.411**	**39.323**	**39.323**	**31.065**	**1.115.524**
DEDUÇÕES DA RECEITA	2.126	2.421	2.754	3.224	3.717	4.176	4.420	4.544	4.669	4.797	4.845	4.893	4.942	4.991	5.041	5.092	5.143	5.194	5.246	5.298	5.351	5.405	5.459	5.514	5.569	5.624	5.681	5.737	5.795	5.853	5.853	4.624	**153.997**
CUSTO DE EXPLORAÇÃO DOS SERVIÇOS	10.461	10.502	12.139	14.724	16.997	16.639	16.924	17.274	17.739	18.085	18.266	18.449	18.633	18.820	19.008	19.198	19.390	19.584	19.780	19.977	20.177	20.379	20.583	20.789	20.996	21.206	21.419	21.633	21.849	22.067	22.067	17.433	**593.188**
DESPESAS COM A ADMINISTRAÇÃO DA CONCESSIONÁRIA	3.683	4.003	3.979	3.967	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.105	**124.857**
OUTROGA FIXA	16.000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	**16.000**
CUSTO DE REGULAÇÃO E FISCALIZAÇÃO	460	524	596	697	804	903	956	982	1.010	1.037	1.047	1.058	1.069	1.079	1.090	1.101	1.112	1.123	1.134	1.146	1.157	1.169	1.180	1.192	1.204	1.216	1.228	1.241	1.253	1.265	1.265	1.000	**33.297**
SEGUROS E GARANTIAS	4.619	343	548	435	666	612	459	455	602	449	446	593	440	437	584	431	429	576	424	422	569	417	415	563	411	411	561	411	411	561	561	443	**19.701**
IMPOSTO DE RENDA E CONTRIBUIÇÃO SOCIAL	0	2.093	2.228	2.589	3.107	4.667	5.361	5.584	5.739	6.027	6.086	6.096	6.211	6.276	6.279	6.357	6.411	6.406	6.497	6.533	6.512	6.572	6.599	6.523	6.561	6.499	6.394	6.351	6.173	5.646	5.646	4.461	**174.485**
INVESTIMENTOS	**15.654**	**30.273**	**25.652**	**24.111**	**16.773**	**3.689**	**3.214**	**3.635**	**2.452**	**3.331**	**1.987**	**1.818**	**3.364**	**3.248**	**3.703**	**4.842**	**1.822**	**2.037**	**2.142**	**2.127**	**2.097**	**2.503**	**1.823**	**2.685**	**2.104**	**2.488**	**1.901**	**1.792**	**1.694**	**1.724**	**1.724**	**1.362**	**179.771**
TRATAMENTO E DISTRIBUIÇÃO DE ÁGUA	7.526	8.578	4.206	4.007	4.066	2.839	2.865	2.079	2.100	2.181	1.120	1.451	1.158	1.165	1.141	1.160	1.436	1.207	1.753	1.260	1.192	2.098	1.193	1.194	1.217	1.243	1.475	1.241	1.265	1.291	1.291	1.020	**69.017**
ESGOTAMENTO SANITÁRIO	5.253	21.695	20.978	19.852	12.232	626	345	348	352	355	644	362	365	370	373	662	381	384	388	392	681	400	404	408	412	701	421	425	429	433	433	342	**91.849**
OUTROS INVESTIMENTOS	2.875	0	468	252	474	223	5	1.208	0	795	223	5	1.840	1.714	2.189	3.020	5	446	0	474	223	5	227	1.082	474	544	5	126	0	0	0	0	**18.905**
SALDO FINAL DE CAIXA	**-30.558**	**-24.468**	**-18.668**	**-15.536**	**-6.545**	**9.715**	**11.670**	**11.840**	**13.435**	**13.275**	**14.832**	**15.117**	**13.886**	**14.218**	**13.894**	**13.113**	**16.369**	**16.301**	**16.551**	**16.828**	**17.029**	**17.018**	**17.977**	**17.351**	**18.357**	**18.349**	**19.208**	**19.831**	**20.430**	**21.102**	**21.102**	**16.670**	**339.694**
TIR DO PROJETO	**10,5616%**																																

Impacto Isenção tarifária a Santa Casa

Impacto Isenção tarifária a Santa Casa						-	118	-	327	-	232	-	247	-	110	-																	

DESCRIÇÃO	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	TOTAL
INGRESSOS	**22.445**	**25.691**	**29.228**	**34.211**	**39.449**	**44.212**	**46.607**	**48.013**	**49.329**	**50.821**	**51.440**	**51.954**	**52.474**	**53.000**	**53.529**	**54.065**	**54.606**	**55.152**	**55.704**	**56.261**	**56.823**	**57.393**	**57.967**	**58.546**	**59.133**	**59.724**	**60.321**	**60.925**	**61.534**	**62.149**	**62.149**	**49.098**	**1.633.955**
SAQUES	**37.349**	**19.886**	**22.244**	**25.635**	**29.221**	**30.927**	**32.050**	**32.770**	**33.688**	**34.325**	**34.620**	**35.019**	**35.225**	**35.534**	**35.933**	**36.109**	**36.415**	**36.814**	**37.011**	**37.306**	**37.698**	**37.873**	**38.167**	**38.510**	**38.672**	**38.887**	**39.212**	**39.303**	**39.411**	**39.323**	**39.323**	**31.065**	**1.115.524**
DEDUÇÕES DA RECEITA	2.126	2.421	2.754	3.224	3.717	4.176	4.420	4.544	4.669	4.797	4.845	4.893	4.942	4.991	5.041	5.092	5.143	5.194	5.246	5.298	5.351	5.405	5.459	5.514	5.569	5.624	5.681	5.737	5.795	5.853	5.853	4.624	**153.997**
CUSTO DE EXPLORAÇÃO DOS SERVIÇOS	10.461	10.502	12.139	14.724	16.997	16.639	16.924	17.274	17.739	18.085	18.266	18.449	18.633	18.820	19.008	19.198	19.390	19.584	19.780	19.977	20.177	20.379	20.583	20.789	20.996	21.206	21.419	21.633	21.849	22.067	22.067	17.433	**593.188**
DESPESAS COM A ADMINISTRAÇÃO DA CONCESSIONÁRIA	3.683	4.003	3.979	3.967	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.930	3.105	**124.857**
OUTROGA FIXA	16.000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	**16.000**
CUSTO DE REGULAÇÃO E FISCALIZAÇÃO	460	524	596	697	804	903	956	982	1.010	1.037	1.047	1.058	1.069	1.079	1.090	1.101	1.112	1.123	1.134	1.146	1.157	1.169	1.180	1.192	1.204	1.216	1.228	1.241	1.253	1.265	1.265	1.000	**33.297**
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IMPOSTO DE RENDA E CONTRIBUIÇÃO SOCIAL	0	2.093	2.228	2.589	3.107	4.667	5.361	5.584	5.739	6.027	6.086	6.096	6.211	6.276	6.279	6.357	6.411	6.406	6.497	6.533	6.512	6.572	6.599	6.523	6.561	6.499	6.394	6.351	6.173	5.646	5.646	4.461	**174.485**
INVESTIMENTOS	**15.654**	**30.273**	**25.652**	**24.111**	**16.773**	**3.689**	**3.214**	**3.635**	**2.452**	**3.331**	**1.987**	**1.818**	**3.364**	**3.248**	**3.703**	**4.842**	**1.822**	**2.037**	**2.142**	**2.127**	**2.097**	**2.503**	**1.823**	**2.685**	**2.104**	**2.488**	**1.901**	**1.792**	**1.694**	**1.724**	**1.724**	**1.362**	**179.771**
TRATAMENTO E DISTRIBUIÇÃO DE ÁGUA	7.526	8.578	4.206	4.007	4.066	2.839	2.865	2.079	2.100	2.181	1.120	1.451	1.158	1.165	1.141	1.160	1.436	1.207	1.753	1.260	1.192	2.098	1.193	1.194	1.217	1.243	1.475	1.241	1.265	1.291	1.291	1.020	**69.017**
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OUTROS INVESTIMENTOS	2.875	0	468	252	474	223	5	1.208	0	795	223	5	1.840	1.714	2.189	3.020	5	446	0	474	223	5	227	1.082	474	544	5	126	0	0	0	0	**18.905**
SALDO FINAL DE CAIXA	**-30.558**	**-24.468**	**-18.668**	**-15.536**	**-6.545**	**9.596**	**11.343**	**11.606**	**13.189**	**13.165**	**14.832**	**15.117**	**13.886**	**14.218**	**13.894**	**13.113**	**16.369**	**16.301**	**16.551**	**16.828**	**17.029**	**17.018**	**17.977**	**17.351**	**18.357**	**18.349**	**19.208**	**19.831**	**20.430**	**21.102**	**21.102**	**16.670**	**338.660**
TIR DO PROJETO	**10,51%**																																
Δ TIR Projeto	0,06%																																